

**SCHEDULE - V
HOLDING UNDERTAKING
PART - I**

ASSETS AND LIABILITIES

The Holding Undertaking shall comprise of the equity, investments made in Chhattisgarh State Power Generation Company Limited, Chhattisgarh State Power Transmission Company Limited, Chhattisgarh State Power Distribution Company Limited and Chhattisgarh State Power Trading Company Limited.

I. MISCELLANEOUS:

(a) Contracts, agreements, interest and arrangements to the extent they are associated with or related to activities of the Holding Company or to the Undertakings.

(b) Contingent liabilities to the extent they are recognised and are associated with or related to activities of the Holding Company or to the Undertaking referred above.

(c) Proceedings to the extent they are associated with or related to the activities of the Holding Company or to the Undertaking referred above.

II. GENERAL:

(a) In consideration of the transfer mentioned above, the State Government may direct the Holding Company to issue instruments such as equity shares, preference shares, debentures and other securities in favour of the State Government taking into account the assets and liabilities transferred from Board to the Holding Company.

(b) The following general assets of the offices identified as Shared Services shall form part of Holding Undertaking

Name of Office
Head Office Complex including the Secretariat
Guest House at Raipur
Liasioning Office. Delhi
CAU. Raipur